

Fill in this information to identify the case:Debtor name STRATORISE LLCUnited States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 19-15817 Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 23, 2019X /s/ M. Val Miller

Signature of individual signing on behalf of debtor

M. Val Miller

Printed name

Deputy to Robb Evans & Assocs., Court Appointed Receiver

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **STRATORISE LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEVADA**

Case number (if known) **19-15817**

Check if this is an amended filing

Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ **1,742,500.00**

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ **0.00**

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ **1,742,500.00**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **509,605.79**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **9,578,127.22**

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ **10,087,733.01**

Fill in this information to identify the case:

Debtor name **STRATORISE LLC**United States Bankruptcy Court for the: **DISTRICT OF NEVADA**Case number (if known) **19-15817** Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?** No. Go to Part 3. Yes Fill in the information below.**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?** No. Go to Part 4. Yes Fill in the information below.**Part 4: Investments****13. Does the debtor own any investments?** No. Go to Part 5. Yes Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**
Name of fund or stock:**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Debtor	STRATORISE LLC Name	Case number (<i>If known</i>)	19-15817
Name of entity: A 50% membership interest in Geosummit LLC, which has a disputed 50% interest in 0.87 acres of real property improved by a wedding chapel located at 1431 S. Las Vegas Blvd. Las Vegas 89104, APN 15.1. 162-03-202-004		% of ownership	
15.1.	162-03-202-004	50	%
			Unknown

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.)	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

Debtor STRATORISE LLC
Name

Case number (*If known*) 19-15817

55.1. **A disputed 50%
interest in 0.87 acres
of real property
improved by a
wedding chapel
located at 1431 S.
Las Vegas Blvd. Las
Vegas 89104, APN
162-03-202-004**

<u>Fee simple</u>	<u>\$0.00</u>	<u>\$1,742,500.00</u>
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56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

<u>\$1,742,500.00</u>

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Debtor STRATORISE LLC
Name

Case number (*If known*) 19-15817

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$1,742,500.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$0.00	+ 91b. \$1,742,500.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,742,500.00

Fill in this information to identify the case:

Debtor name **STRATORISE LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEVADA**

Case number (if known) **19-15817**

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		<i>Column A</i> Amount of claim	<i>Column B</i> Value of collateral that supports this claim
2.1	1421 Las Vegas Blvd, LLC Creditor's Name Attn: MHE ENTERPRISES, INC. 333 WASHINGTON BLVD., #142 Marina Del Rey, CA 90292 Creditor's mailing address	Describe debtor's property that is subject to a lien	\$0.00 \$0.00
		Do not deduct the value of collateral.	
		Describe the lien	
		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
		As of the petition filing date, the claim is: Check all that apply	
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
2.2	City of Las Vegas Sewer Services Creditor's Name 495 South Main Street 4th Floor Finance Las Vegas, NV 89101 Creditor's mailing address	Describe debtor's property that is subject to a lien A disputed 50% interest in 0.87 acres of real property improved by a wedding chapel located at 1431 S. Las Vegas Blvd. Las Vegas 89104, APN 162-03-202-004	\$0.00 \$3,485,000.00
		Describe the lien	
		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
		Last 4 digits of account number	

Debtor **STRATORISE LLC**
Name

Case number (if known)

19-15817**Do multiple creditors have an interest in the same property?**

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

1. Clark County Treasurer
2. The Ten Gaming Group LLC
3. Republic Silver State Disposal, Inc.
4. Las Vegas Valley Water District
5. City of Las Vegas Sewer Services

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

2.3 Clark County Treasurer

Creditor's Name

**500 S. Grand Central Pkwy.
Las Vegas, NV 89106**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number**

Describe debtor's property that is subject to a lien

\$8,317.53**\$3,485,000.00****A disputed 50% interest in 0.87 acres of real property improved by a wedding chapel located at 1431 S. Las Vegas Blvd. Las Vegas 89104, APN 162-03-202-004**

Describe the lien

Real Property Tax Assessment

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.2**As of the petition filing date, the claim is:**

Check all that apply

- Contingent
 Unliquidated
 Disputed

2.4 DEPARTMENT OF THE TREASURY

Creditor's Name

**INTERNAL REVENUE SERVICE
Ogden, UT 84201-0148**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number**

Describe debtor's property that is subject to a lien

\$0.00**\$0.00**

Describe the lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?**As of the petition filing date, the claim is:**

Check all that apply

Debtor	STRATORISE LLC	Case number (if known)	19-15817
Name			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
2.5 Las Vegas Valley Water District <small>Creditor's Name</small>		Describe debtor's property that is subject to a lien	\$0.00 \$3,485,000.00
1001 S Valley View Blvd. Las Vegas, NV 89107 <small>Creditor's mailing address</small>		A disputed 50% interest in 0.87 acres of real property improved by a wedding chapel located at 1431 S. Las Vegas Blvd. Las Vegas 89104, APN 162-03-202-004	
		Describe the lien	
		Is the creditor an insider or related party?	
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
		Is anyone else liable on this claim?	
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.2		As of the petition filing date, the claim is: Check all that apply	
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
2.6 Marla, Jonathan, and Harriet Fidler <small>Creditor's Name</small>		Describe debtor's property that is subject to a lien	\$0.00 \$0.00
c/o Holley Driggs Walch 400 S. 4th Street, Suite 300 Las Vegas, NV 89101 <small>Creditor's mailing address</small>			
		Describe the lien	
		Is the creditor an insider or related party?	
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
		Is anyone else liable on this claim?	
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		As of the petition filing date, the claim is: Check all that apply	
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
2.7 Republic Silver State Disposal, Inc. <small>Creditor's Name</small>		Describe debtor's property that is subject to a lien	\$1,288.26 \$3,485,000.00
18500 NORTH ALLIED WAY Phoenix, AZ 85054		A disputed 50% interest in 0.87 acres of real property improved by a wedding chapel located at 1431 S. Las Vegas Blvd. Las Vegas 89104, APN 162-03-202-004	

Debtor Name	STRATORISE LLC	Case number (if known)	19-15817
Creditor's mailing address	Describe the lien		
Is the creditor an insider or related party?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Is anyone else liable on this claim?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
Date debt was incurred	3/28/2018		
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
Check all that apply			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Specified on line 2.2			
2.8	The Ten Gaming Group LLC	\$500,000.00	\$3,485,000.00
Creditor's Name			
2400 S. CIMARRON RD STE 140 Las Vegas, NV 89117			
Creditor's mailing address	Describe debtor's property that is subject to a lien		
A disputed 50% interest in 0.87 acres of real property improved by a wedding chapel located at 1431 S. Las Vegas Blvd. Las Vegas 89104, APN 162-03-202-004			
Creditor's email address, if known			
Date debt was incurred	3/14/2018		
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
Check all that apply			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Specified on line 2.2			
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$509,605.79			
Part 2: List Others to Be Notified for a Debt Already Listed in Part 1			
List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.			
If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.			
Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity	
Jeremy Kirshner, Esq. 5550 Painted Mirage Rd., Suite 320 Las Vegas, NV 89149	Line <u>2.8</u>		
KOLESAR & LEATHAM, CHTD. Attn: Brittany Wood, Esq. 400 S. Rampart Blvd., Suite 400 Las Vegas, NV 89145	Line <u>2.8</u>		

Fill in this information to identify the case:

Debtor name **STRATORISE LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEVADA**

Case number (if known) **19-15817**

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Janice McCown 213 Breeze St. Las Vegas, NV 89145	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00 \$0.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset?	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address City of Las Vegas re: 1431 S. Las Vegas Blvd # CE19-00517 Dept of Planning, Code Enforcement Div. 495 S Main Street Las Vegas, NV 89101	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _	Basis for the claim: <u>Nuisance Notice and Order to Comply, 10-day notice before abatement, case # CE19-00517</u>
	Last 4 digits of account number _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address Di Kunkle Second Family Ltd Partnership c/o Mushkin & Coppedge 4495 S. Pecos Rd. Las Vegas, NV 89121	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _	Basis for the claim: _
	Last 4 digits of account number _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	STRATORISE LLC	Case number (if known)	19-15817
Name			
3.3	Nonpriority creditor's name and mailing address Kevin Wiltz c/o Marquis Aurbach Coffing Attn: Tom Stewart 10001 Park Run Drive Las Vegas, NV 89145	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Basis for the claim: _____		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.4	Nonpriority creditor's name and mailing address Las Vegas Boulevard High Rise LLC c/o Brian Berman Attorney at Law 721 Gass Avenue Las Vegas, NV 89101	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$9,578,127.22
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Basis for the claim: Judgment		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.5	Nonpriority creditor's name and mailing address Liberty Tower Condominiums, LLC c/o Brian Berman Attorney at Law 721 Gass Avenue Las Vegas, NV 89101	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Basis for the claim: Judgment		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.6	Nonpriority creditor's name and mailing address Martha J. Garcia c/o Joel G. Selik, Esq. 1050 Indigo Dr., STE 112 Las Vegas, NV 89145	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Basis for the claim: _____		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.7	Nonpriority creditor's name and mailing address Osso Blanca St. Las Vegas G.P. c/o Brian Berman Attorney at Law 721 Gass Avenue Las Vegas, NV 89101	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Basis for the claim: Judgment		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.8	Nonpriority creditor's name and mailing address Real Property Investment Management LLC 2799 E TROPICANA AVENUE STE H Las Vegas, NV 89121	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Basis for the claim: _____		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.9	Nonpriority creditor's name and mailing address Robert Ford 2799 E Tropicana Ave. STE H Las Vegas, NV 89121	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Basis for the claim: _____		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 3: List Others to Be Notified About Unsecured Claims

Debtor **STRATORISE LLC**
Name _____

Case number (if known) **19-15817**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts		
5a.	\$	0.00
5b.	+	\$ 9,578,127.22
5c.	\$	9,578,127.22

Fill in this information to identify the case:Debtor name **STRATORISE LLC**United States Bankruptcy Court for the: **DISTRICT OF NEVADA**Case number (if known) **19-15817**

Check if this is an
amended filing

Official Form 206G**Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Development Agreement

State the term remaining

List the contract number of any government contract

**Spring Valley Development LLC
522 E. Twain Ave.
Las Vegas, NV 89169**

Fill in this information to identify the case:

Debtor name **STRATORISE LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEVADA**

Case number (if known) **19-15817**

Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: **Codebtor**

Column 2: **Creditor**

Name	Mailing Address	Name	Check all schedules that apply:
------	-----------------	------	---------------------------------

2.1	DARTMOUTH ENTERPRISES INC	2799 E. TROPICANA AVENUE STE H Las Vegas, NV 89121	Las Vegas Boulevard High Rise LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.4 <input type="checkbox"/> G _____
2.2	DARTMOUTH ENTERPRISES INC	2799 E. TROPICANA AVENUE STE H Las Vegas, NV 89121	Liberty Tower Condominiums, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.5 <input type="checkbox"/> G _____
2.3	DARTMOUTH ENTERPRISES INC	2799 E. TROPICANA AVENUE STE H Las Vegas, NV 89121	Osso Blanca St. Las Vegas G.P.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.7 <input type="checkbox"/> G _____
2.4	MICHAEL E. BASH	c/o Michael Harker 2901 El Camino Ave., Suite 200 Las Vegas, NV 89102	Las Vegas Boulevard High Rise LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.4 <input type="checkbox"/> G _____
2.5	MICHAEL E. BASH	c/o Michael Harker 2901 El Camino Ave., Suite 200 Las Vegas, NV 89102	Liberty Tower Condominiums, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.5 <input type="checkbox"/> G _____

Debtor **STRATORISE LLC**Case number (if known) **19-15817****Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	MICHAEL E. BASH	c/o Michael Harker 2901 El Camino Ave., Suite 200 Las Vegas, NV 89102	Osso Blanca St. Las Vegas G.P.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____
2.7	NINETY FIVE/TWO FIFTEEN CENTER PART TWO	2799 E TROPICANA AVENUE STE H Las Vegas, NV 89121	Las Vegas Boulevard High Rise LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
2.8	NINETY FIVE/TWO FIFTEEN CENTER PART TWO	2799 E TROPICANA AVENUE STE H Las Vegas, NV 89121	Liberty Tower Condominiums, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
2.9	NINETY FIVE/TWO FIFTEEN CENTER PART TWO	2799 E TROPICANA AVENUE STE H Las Vegas, NV 89121	Osso Blanca St. Las Vegas G.P.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____
2.10	STRATORISE LLC	1431 S. Las Vegas Blvd Las Vegas, NV 89104	Las Vegas Boulevard High Rise LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
2.11	STRATORISE LLC	1431 S. Las Vegas Blvd Las Vegas, NV 89104	Liberty Tower Condominiums, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
2.12	STRATORISE LLC	1431 S. Las Vegas Blvd Las Vegas, NV 89104	Osso Blanca St. Las Vegas G.P.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____

Debtor **STRATORISE LLC**Case number (if known) **19-15817****Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.13	STRATORISE PART TWO LLC	6600 W CHARLESTON BLVD #136 Las Vegas, NV 89146	Las Vegas Boulevard High Rise LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
2.14	STRATORISE PART TWO LLC	6600 W CHARLESTON BLVD #136 Las Vegas, NV 89146	Liberty Tower Condominiums, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
2.15	STRATORISE PART TWO LLC	6600 W CHARLESTON BLVD #136 Las Vegas, NV 89146	Osso Blanca St. Las Vegas G.P.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____
2.16	STRATORISE SOUTH II, LLC	4465 S BUFFALO DR #2 Las Vegas, NV 89147	Las Vegas Boulevard High Rise LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
2.17	STRATORISE SOUTH II, LLC	4465 S BUFFALO DR #2 Las Vegas, NV 89147	Liberty Tower Condominiums, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
2.18	STRATORISE SOUTH II, LLC	4465 S BUFFALO DR #2 Las Vegas, NV 89147	Osso Blanca St. Las Vegas G.P.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____
2.19	YALE ENTERPRISES, INC.	3540 W. SAHARA AVENUE, #167 Las Vegas, NV 89102	Las Vegas Boulevard High Rise LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
2.20	YALE ENTERPRISES, INC.	3540 W. SAHARA AVENUE, #167 Las Vegas, NV 89102	Liberty Tower Condominiums, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____

Debtor **STRATORISE LLC**Case number (*if known*) **19-15817****Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.21 **YALE ENTERPRISES, INC.** 3540 W. SAHARA AVENUE, #167 Las Vegas, NV 89102 **Osso Blanca St. Las Vegas G.P.** D _____
 E/F **3.7** G _____

Fill in this information to identify the case:Debtor name **STRATORISE LLC**United States Bankruptcy Court for the: **DISTRICT OF NEVADA**Case number (if known) **19-15817**

Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/19**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address
Relationship to debtor

Dates

Total amount of value

Reasons for payment or transfer

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor STRATORISE LLC

Case number (if known) 19-15817

 None

Creditor's name and address

Describe of the Property

Date

Value of property

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address

Description of the action creditor took

Date action was taken

Amount

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Las Vegas Boulevard High Rise LLC, Plaintiff(s) vs. Michael Bash A-17-760382-C	Breach of contract, fraud	Eighth Judicial District Court	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2. Michael Agresti et al. vs. Michael Bash et al. A-19-794172-B	Equitable Receivership	Eighth Judicial District Court Regional Justice Center 200 Lewis Ave Las Vegas, NV 89155	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Geosummit LLC vs. Evergreen Escrow Inc A-18-781340-C	Tort	Eighth Judicial District Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. Martha Garcia vs. Javier Zambrano A-19-790288-C	Intentional misconduct	Eighth Judicial District Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None

Custodian's name and Address

Investor Group (Agresti plaintiffs)
c/o Holly Driggs Walch
400 S. Fourth St.
Third Floor
Las Vegas, NV 89101

Describe the property

All assets of debtor

Value

\$0.00

Case title

Michael Agresti v Michael Bash

Court name and address

Eighth Judicial District

Case number

A-19-794172-B

Court

Clark County, Nevada

Date of order or assignment

06/10/2019

Part 4: Certain Gifts and Charitable Contributions

Debtor STRATORISE LLC

Case number (if known) 19-15817

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>			

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Michael F Lynch 3613 S. Eastern Ave. Las Vegas, NV 89169		9/4/2019	\$2,000.00

Email or website address

Who made the payment, if not debtor?
Receivership Estate

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

Debtor STRATORISE LLC

Case number (if known) 19-15817

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

- Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor STRATORISE LLC

Case number (if known) 19-15817

 None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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Debtor STRATORISE LLC

Case number (if known) 19-15817

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Geosummit, LLC	Single asset real estate entity	Dates business existed EIN: From-To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

Name and address	Date of service From-To
26a.1. CAMPBELL JONES COHEN CPAs Attn: Stephanie Foreman 7848 W. Sahara Ave. Las Vegas, NV 89117	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Robert Ford 2799 E Tropicana Ave. STE H Las Vegas, NV 89121	
26c.2. Michael Bash c/o Michael Harker 2901 El Camino Ave., #200 Las Vegas, NV 89102	
26c.3. Robb Evans & Associates LLC 11450 Sheldon Street Sun Valley, CA 91352	Robb Evans & Associates was appointed as a court appointed receiver on June 10, 2019. The debtor's books of account and records were incomplete and/or missing.

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
--	--------------------------	---

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor **STRATORISE LLC**Case number (if known) **19-15817**

Name	Address	Position and nature of any interest	% of interest, if any
Robert Ford	2799 E Tropicana Ave. STE H Las Vegas, NV 89121		
Name	Address	Position and nature of any interest	% of interest, if any
Michael Bash	c/o Michael Harker 2901 El Camino Ave., #200 Las Vegas, NV 89102		

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
---------------------------------------	---

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
---------------------------------	---

Debtor **STRATORISE LLC**Case number (if known) **19-15817****Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 23, 2019**

/s/ M. Val Miller

Signature of individual signing on behalf of the debtor

M. Val Miller

Printed name

Position or relationship to debtor

**Deputy to Robb Evans & Assocs., Court
Appointed Receiver**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

United States Bankruptcy Court
District of Nevada

In re STRATORISE LLCCase No. 19-15817
Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ <u>2,000.00</u>
Prior to the filing of this statement I have received	\$ <u>2,000.00</u>
Balance Due	\$ <u>0.00</u>

2. \$ 0.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify): **Receivership Estate**

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

September 23, 2019

Date

/s/ Michael F. Lynch

Michael F. Lynch

Signature of Attorney

Lynch Law Practice, PLLC

3613 S. Eastern Ave.

Las Vegas, NV 89169

702.684.6000 Fax: 702.543.3279

michael@lynchlawpractice.com

Name of law firm

**United States Bankruptcy Court
District of Nevada**

In re **STRATORISE LLC**

Debtor(s)

Case No. **19-15817**

Chapter **7**

VERIFICATION OF CREDITOR MATRIX

I, the Deputy to Robb Evans & Assocs., Court Appointed Receiver of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **September 23, 2019**

/s/ M. Val Miller

**M. Val Miller/Deputy to Robb Evans & Assocs., Court Appointed
Receiver**
Signer>Title

STRATORISE LLC
1431 S. Las Vegas Blvd.
Las Vegas, NV 89104

Michael F. Lynch
Lynch Law Practice, PLLC
3613 S. Eastern Ave.
Las Vegas, NV 89169

1421 Las Vegas Blvd, LLC
Attn: MHE ENTERPRISES, INC.
333 WASHINGTON BLVD., #142
Marina Del Rey, CA 90292

City of Las Vegas
re: 1431 S. Las Vegas Blvd # CE19-00517
Dept of Planning, Code Enforcement Div.
495 S Main Street
Las Vegas, NV 89101

City of Las Vegas Sewer Services
495 South Main Street 4th Floor Finance
Las Vegas, NV 89101

Clark County Treasurer
500 S. Grand Central Pkwy.
Las Vegas, NV 89106

DARTMOUTH ENTERPRISES INC
2799 E. TROPICANA AVENUE STE H
Las Vegas, NV 89121

DEPARTMENT OF THE TREASURY
INTERNAL REVENUE SERVICE
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Las Vegas Valley Water District
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Real Property Investment Management LLC
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Republic Silver State Disposal, Inc.
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Spring Valley Development LLC
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STRATORISE PART TWO LLC
6600 W CHARLESTON BLVD #136
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STRATORISE SOUTH II, LLC
4465 S BUFFALO DR #2
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The Ten Gaming Group LLC
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Las Vegas, NV 89117

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